

# OTP Bank's DCM transactions



## CORPORATE BOND ISSUES

<b>WING</b> Bond Issue under the 2025 Bond Program EUR 43,200,000 (Institutional) EUR 21,939,000 (Retail) Lead Manager, Paying Agent May 2025	<b>AutoWallis</b> Bond Private Placement denominated in EUR EUR 20,000,000 Lead Manager, Paying Agent December 2024	Fehér-Liget Kft. Bond Private Placement denominated in HUF HUF 20,000,000,000 Lead Manager, Paying Agent Oct 2024	<b>WING</b> Bond Issue under the 2024 Bond Program EUR 50,030,000 Lead Manager, Paying Agent, Secondary Market Agent March-April 2024	<b>MVM</b> Senior Unsecured Eurobond Issue USD 750,000,000 Joint Lead Manager March 2024	Zugló Development Kft. Bond Private Placement denominated in HUF HUF 40,000,000,000 Lead Manager, Paying Agent Nov 2023	<b>WING</b> Bond Issue under the 2022 Bond Program EUR 18,348,000 Lead Manager, Paying Agent, Secondary Market Agent July 2022	<b>DOKTOR</b> Bond Private Placement denominated in EUR EUR 5,100,000 Lead Manager, Paying Agent, Secondary Market Agent May 2022	Zugló Városmközpont Bond Private Placement denominated in HUF HUF 50,000,000,000 Lead Manager, Paying Agent March 2022	<b>CAOLA</b> Bond Issue under the NKP Program HUF 7,500,000,000 Lead Manager, Paying Agent, Secondary Market Agent March 2022	Bond Issue under the NKP Program HUF 7,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent February 2022	<b>WING</b> Bond Issue under the NKP Program HUF 9,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent February 2022	<b>BUDAPART</b> Bond Issue under the NKP Program HUF 34,450,000,000 Lead Manager, Paying Agent, Secondary Market Agent January 2022
<b>MOL KMRP</b> Bond Issues under the NKP Program HUF 80,000,000,000 HUF 80,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent January 2022	<b>DUNA HOUSE GROUP</b> Bond Issue under the NKP Program HUF 6,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent January 2022	<b>4G</b> Bond Issues under the NKP Program HUF 287,750,000,000 HUF 83,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent December 2021	<b>OTP KMRP</b> Bond Issues under the NKP Program HUF 100,000,000,000 HUF 100,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent December 2021	<b>MVM</b> Debut Eurobond Issue EUR 500,000,000 Joint Bookrunner November 2021	<b>KESZ</b> II. Bond Issue under the NKP Program HUF 11,000,000,000 HUF 22,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent Nov./June 2021	<b>4G</b> Bond Private Placement denominated in HUF HUF 100,000,000,000 Lead Manager, Paying Agent September 2021	<b>CLAESSENS GROUP</b> Bond Issue under the NKP Program HUF 3,250,000,000 Lead Manager, Paying Agent, Secondary Market Agent August 2021	<b>HUNLAND</b> Bond Issue under the NKP Program HUF 24,200,000,000 Lead Manager, Paying Agent, Secondary Market Agent July 2021	<b>4G</b> Bond Issue under the NKP Program HUF 15,450,000,000 Lead Manager, Paying Agent, Secondary Market Agent March 2021	<b>ENVIEN</b> Bond Issue under the NKP Program HUF 5,500,000,000 Lead Manager, Paying Agent, Secondary Market Agent May 2021	<b>GTC</b> Green Bond Issues under the NKP Program HUF 19,800,000,000 HUF 39,600,000,000 Lead Manager, Paying Agent, Secondary Market Agent March 2021/Dec 2020	<b>HUNGAST</b> Bond Issue under the NKP Program HUF 7,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent December 2020
<b>ATLANTIC GRUPA</b> HRK Corporate Bond Issue HRK 300,000,000 Joint Lead Manager December 2020	<b>MOLGROUP</b> Eurobond Issue EUR 650,000,000 Joint Bookrunner October 2020	<b>DUNA HOUSE GROUP</b> Bond Issue under the NKP Program HUF 6,600,000,000 Lead Manager, Paying Agent, Secondary Market Agent August 2020	<b>DANIELLA VILLOMOSSÁG</b> Bond Issue under the NKP Program HUF 3,500,000,000 Lead Manager, Paying Agent, Secondary Market Agent July 2020	<b>ALTEO</b> Bond Issue denominated in HUF HUF 1,693,650,000 Lead Manager, Dealer, Secondary Market Agent, Paying Agent June 2019	<b>WING</b> Bond Issue under the NKP Program HUF 54,700,000,000 Lead Manager, Paying Agent, Secondary Market Agent May 2020	<b>AutoWallis</b> Bond Issue under the NKP Program HUF 3,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent Apr 2020	<b>TRANSPED</b> Bond Issue under the NKP Program HUF 5,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent March 2020	<b>LPP</b> Bond Issue under the NKP Program HUF 2,500,000,000 Lead Manager, Paying Agent, Secondary Market Agent January 2020	<b>marso</b> Bond Issue under the NKP Program HUF 3,600,000,000 Lead Manager, Paying Agent, Secondary Market Agent December 2019	<b>PICK</b> Bond Issue under the NKP Program HUF 27,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent December 2019	<b>WING</b> Bond Issue under the 2019-2020 Bond Program EUR 100,000,000 Lead Manager, Dealer, Secondary Market Agent, Paying Agent November/July 2019	<b>Pannonia Bio</b> Bond Issue under the NKP Program HUF 15,000,000,000 Lead Manager, Paying Agent, Secondary Market Agent September 2019

# OTP Bank's DCM and ECM transactions



## FINANCIAL INSTITUTIONS BOND ISSUES

 Senior Preferred Bond Issue denominated in EUR EUR 300,000,000 Joint Lead Manager, Dealer May 2025	 Eurobond issue under EMTN Programme USD 750,000,000 Joint Lead Manager, Dealer January 2025	 Senior Preferred Bond Issues under 2024/2025 Bond Programme HUF 81,595,350,000 Lead Manager, Dealer, Paying Agent Jan-Dec 2024	 Tier 2 Eurobond Issue under EMTN Programme USD 750,000,000 Joint Lead Manager, Dealer January 2025	 Senior Preferred Bond Issues under 2024/2025 Bond Programme HUF 26,264,360,000 Lead Manager Aug-Dec 2024	 Senior Preferred Bond Issue under EMTN Programme EUR 500,000,000 Joint Lead Manager Oct 2024	 OTP Mortgage Bank's 2023/2024 Covered Bond Programme HUF 120,000,000,000 Sole Arranger, Dealer, Paying Agent Sept 2024	 Senior Preferred Bond Issue under EMTN Programme (denominated in CNY) CNY 300,000,000 Joint Lead Manager, Dealer July 2024	 Senior Preferred Green Bond Issue under EMTN Programme EUR 700,000,000 Joint Lead Manager June 2024	 Senior Preferred Bond Issues under 2023/2024 Bond Programme HUF 55,330,990,000 Lead Manager Jan-Aug 2024	 OTP Mortgage Bank's 2023/2024 Covered Bond Programme HUF 70,000,000,000 Sole Arranger, Dealer, Paying Agent Apr 2024	 Senior Preferred Bond Issue denominated in EUR EUR 300,000,000 Joint Lead Manager March 2024	 Subordinated Bond Issue denominated in EUR EUR 1,000,000,000 Co-Lead Manager Jan 2024	 Senior Preferred Bond Issue under EMTN Programme EUR 600,000,000 Joint Lead Manager Jan 2024	 Senior Preferred Bond Issues under 2023/2024 Bond Programme HUF 16,517,840,000 Lead Manager Sept-Dec 2023
 Senior Non-Preferred Bond Issue under EMTN Programme EUR 75,000,000 Dealer Dec 2023	 OTP Mortgage Bank's Bond Issue under EMTN Programme EUR 500,000,000 Joint Lead Manager Dec 2023	 International Personal Finance plc's Bond Issue under EMTN Programme EUR 11,600,000 Sole Arranger, Dealer Dec 2023	 Senior Preferred Bond Issue under EMTN Programme EUR 650,000,000 Joint Lead Manager Sept 2023	 OTP Mortgage Bank's Covered Bond Issue HUF 25,000,000,000 Sole Arranger, Dealer, Paying Agent Sept 2023	 Senior Preferred Bond Issues under 2022/2023 Bond Programme HUF 141,598,510,000 Lead Manager Jan-Aug 2023	 Senior Non-Preferred Bond Issue under EMTN Programme EUR 110,000,000 Dealer June 2023	 Senior Preferred Bond Issue denominated in EUR EUR 400,000,000 Joint Lead Manager June 2023	 Senior Preferred Bond Issue under EMTN Programme USD 500,000,000 Joint Lead Manager May 2023	 Senior Preferred Bond Issue under EMTN Programme USD 650,000,000 Joint Lead Manager February 2023	 Senior Preferred Eurobond Issue under EMTN Programme EUR 650,000,000 Joint Lead Manager November 2022	 Senior Preferred Bond Issues under 2022/2023 Bond Programme HUF 35,793,080,000 Lead Manager Aug-Dec 2022	 Green Senior Preferred Notes Issue under EMTN Programme EUR 400,000,000 Joint Lead Manager July 2022	 OTP Mortgage Bank's Covered Bond Program HUF 200,000,000,000 Sole Arranger, Dealer, Paying Agent July 2022	 Bond Issue denominated in HUF HUF 75,000,000,000 Joint Lead Manager, Dealer, Secondary Market Agent May 2022

 OTP Mortgage Bank's Green Covered Bond Issue HUF 95,020,000,000 Sole Arranger, Dealer, Paying Agent Aug 2021	 OTP Mortgage Bank's Covered Bond Program HUF 310,100,000,000 Sole Arranger, Dealer, Paying Agent 2020	 Tier 2 EUR Bond Issue EUR 500,000,000 Joint Lead Manager July 2019
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## ECM TRANSACTIONS

 Statutory takeover bid of AKKO Invest Nyrt. By MEVINVEST Kft. HUF 6,205,229,068 Investment Service Provider 2024	 Initial Public Offering (Budapest Stock Exchange) EUR 37,212,674.4 Joint Lead Manager & Bookrunner October 2023	 Statutory takeover bid of Amixa Nyrt.'s shares by E-MILORG Kft. HUF 610,000,000 Investment Service Provider 2023	 Secondary Public Offering (Budapest Stock Exchange) HUF 9,222,343,200 (EUR 23 mln) Lead Manager & Bookrunner October 2022	 Secondary Public Offering (Budapest Stock Exchange) HUF 10,000,000,000 (EUR 28 mln) Lead Manager & Bookrunner November 2021	 Technical listing (Budapest Stock Exchange) HUF 15,730,000,000 Advisor June 2023	 Statutory takeover bid of Slovnaft's shares by MOL Plc EUR 25,177,340 Investment Service Provider 2019
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## SOVEREIGN BOND ISSUES

 Republic of Montenegro EUR 850,000,000 Joint Lead Manager, Bookrunner March 2025	 Republic of Slovenia EUR 1,000,000,000 Joint Bookrunner January 2025	 Republic of Slovenia EUR 1,500,000,000 Joint Lead Manager January 2024	 Republic of Croatia EUR 1,250,000,000 Joint Lead Manager, Bookrunner Nov 2023	 Republic of Croatia EUR 1,850,000,000 Joint Lead Manager, Bookrunner March 2023	 Republic of Hungary Senior Unsecured Green Bond EUR 1,000,000,000 Joint Lead Manager November 2022	 Republic of Croatia Senior Unsecured Bond EUR 800,000,000 (10y) EUR 400,000,000 (4y) Joint Lead Manager, Underwriter July 2022	 Republic of Croatia Senior Unsecured Bond EUR 1,000,000,000 Joint Lead Manager, Underwriter February 2022	 Republic of Albania Senior Unsecured Bond EUR 650,000,000 (10 y) Joint Lead Manager November 2021	 Republic of Croatia HRK 9,000,000,000 Joint Lead Manager, Underwriter July 2021	 Republic of Croatia Senior Unsecured Bond EUR 1,000,000,000 (12y) EUR 1,000,000,000 (20 y) Joint Lead Manager February 2021	 Republic of Croatia HRK 2,590,000,000 HRK 2,460,000,000 Joint Lead Manager, Underwriter July 2020	 Republic of Croatia EUR 1,445,000,000 Joint Lead Manager, Underwriter May 2020
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