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***Notice to Hong Kong investors:** the Issuer confirms that the notes to be issued under the Programme (as defined below) (the “Notes”) is intended for purchase by Professional Investors (as defined in Chapter 37 of the Listing Rules) only and the Programme has been, and the Notes to be listed on The Stock Exchange of Hong Kong Limited (“SEHK”) will be, listed on the SEHK on that basis. Accordingly, the Issuer confirms that the Notes are not appropriate as an investment for retail investors in Hong Kong. Investors should carefully consider the risks involved.*

PUBLICATION OF THE BASE PROSPECTUS



OTP Bank Nyrt.

(incorporated with limited liability in Hungary)

(the “Issuer”)

€7,000,000,000 Euro Medium Term Note Programme (the “Programme”)

This announcement is issued pursuant to Rule 37.39A of the Listing Rules.

Reference is made to the notice of listing of the Programme on The Stock Exchange of Hong Kong Limited dated 27 May 2026 published by the Issuer.

The base prospectus dated 27 May 2026 in relation to the Programme (the “**Base Prospectus**”) is appended to this announcement.

Hong Kong, 28 May 2026

As at the date of this announcement, the Directors of the Issuer are Dr. Sándor Csányi, Péter Csányi, László Wolf, Tamás György Erdei, Gabriella Balogh, György Nagy, Dr. Márton Gellért Vági and Dr. József Zoltán Vörös.