

These documents in English language to the person concerned shall be for information purposes only.  
OTP Bank Plc shall fulfil its obligations imposed by the legal regulations or requirement of supervisory authority by the documents in Hungarian language.  
In the event of any discrepancy between the English language and Hungarian language versions, the Hungarian language version shall prevail.

**Annex 1 to the Collateral Announcement**  
**Acceptance rates of the eligible collaterals (Collaterals) for Global Markets Individual Transactions.**  
**The acceptance rates are to be understood as the percentage ratio of the net market value of the**  
**Collaterals.**  
**Valid from: 1 September 2025**

|                                                              |
|--------------------------------------------------------------|
| <b>PAYMENT ACCOUNT RECEIVABLE, CLIENT ACCOUNT RECEIVABLE</b> |
|--------------------------------------------------------------|

| Designation                                                  | Acceptance rate |
|--------------------------------------------------------------|-----------------|
| Payment account receivable, client account receivable in HUF | 100,00%         |
| Payment account receivable, client account receivable in AUD | 94,50%          |
| Payment account receivable, client account receivable in BGN | 95,50%          |
| Payment account receivable, client account receivable in CAD | 95,50%          |
| Payment account receivable, client account receivable in CHF | 94,50%          |
| Payment account receivable, client account receivable in CNY | 94,00%          |
| Payment account receivable, client account receivable in CZK | 96,00%          |
| Payment account receivable, client account receivable in DKK | 95,50%          |
| Payment account receivable, client account receivable in EUR | 95,00%          |

|                                                              |               |
|--------------------------------------------------------------|---------------|
| Payment account receivable, client account receivable in GBP | <b>94,00%</b> |
| Payment account receivable, client account receivable in JPY | <b>92,50%</b> |
| Payment account receivable, client account receivable in NOK | <b>94,00%</b> |
| Payment account receivable, client account receivable in PLN | <b>96,50%</b> |
| Payment account receivable, client account receivable in RON | <b>95,50%</b> |
| Payment account receivable, client account receivable in RSD | <b>95,50%</b> |
| Payment account receivable, client account receivable in RUB | <b>60,00%</b> |
| Payment account receivable, client account receivable in SEK | <b>95,00%</b> |
| Payment account receivable, client account receivable in TRY | <b>75,00%</b> |
| Payment account receivable, client account receivable in USD | <b>93,50%</b> |

OTP Bank Plc. (hereinafter: Bank) accepts payment account receivables and client account receivables as security (Collateral) only in the currency of the account it holds for the Client.

## Hungarian Government Bond (MÁK)

| ISIN         | Designation | Acceptance ratio | Currency | Maturity   |
|--------------|-------------|------------------|----------|------------|
| HU0000404058 | MAK25/C     | 99,00%           | HUF      | 2025.11.26 |
| HU0000404611 | MAK26/E     | 98,00%           | HUF      | 2026.04.22 |
| HU0000404934 | MAK26/F     | 98,00%           | HUF      | 2026.08.26 |
| HU0000406160 | MAK26/H     | 95,00%           | HUF      | 2026.10.21 |
| HU0000403340 | MAK26/D     | 95,00%           | HUF      | 2026.12.22 |
| HU0000404157 | MAK27/B     | 95,00%           | HUF      | 2027.04.22 |
| HU0000403118 | MAK27/A     | 95,00%           | HUF      | 2027.10.27 |
| HU0000405543 | MAK28/B     | 95,00%           | HUF      | 2028.03.23 |
| HU0000402532 | MAK28/A     | 92,50%           | HUF      | 2028.10.22 |
| HU0000404603 | MAK29/A     | 92,50%           | HUF      | 2029.05.23 |
| HU0000404926 | MAK29/B     | 92,50%           | HUF      | 2029.08.22 |
| HU0000407424 | MAK29/C     | 92,50%           | HUF      | 2029.11.28 |
| HU0000403696 | MAK30/A     | 92,50%           | HUF      | 2030.08.21 |
| HU0000407317 | MAK31/B     | 87,50%           | HUF      | 2031.07.23 |
| HU0000403001 | MAK31/A     | 87,50%           | HUF      | 2031.10.22 |
| HU0000405535 | MAK32/G     | 87,50%           | HUF      | 2032.05.27 |
| HU0000406087 | MAK32/B     | 87,50%           | HUF      | 2032.08.25 |
| HU0000405550 | MAK32/A     | 87,50%           | HUF      | 2032.11.24 |
| HU0000404744 | MAK33/A     | 87,50%           | HUF      | 2033.04.20 |
| HU0000404892 | MAK34/A     | 87,50%           | HUF      | 2034.06.22 |
| HU0000406624 | MAK35/A     | 85,00%           | HUF      | 2035.10.24 |
| HU0000403555 | MAK38/A     | 85,00%           | HUF      | 2038.10.27 |
| HU0000404165 | MAK41/A     | 85,00%           | HUF      | 2041.04.25 |
| HU0000404991 | MAK51/G     | 85,00%           | HUF      | 2051.04.28 |

### Discount Treasury Bill (DKJ)

| ISIN         | Designation | Acceptance ratio | Currency | Maturity   |
|--------------|-------------|------------------|----------|------------|
| HU0000525175 | D250917     | 99,00%           | HUF      | 2025.09.17 |
| HU0000525118 | D251029     | 99,00%           | HUF      | 2025.10.29 |
| HU0000525191 | D251126     | 99,00%           | HUF      | 2025.11.26 |
| HU0000525126 | D251223     | 99,00%           | HUF      | 2025.12.23 |
| HU0000525142 | D260218     | 99,00%           | HUF      | 2026.02.18 |
| HU0000525167 | D260429     | 98,00%           | HUF      | 2026.04.29 |
| HU0000525183 | D260624     | 98,00%           | HUF      | 2026.06.24 |
| HU0000525209 | D260819     | 98,00%           | HUF      | 2026.08.19 |

### OTHER BONDS

| ISIN         | Designation                     | Acceptance ratio | Currency | Maturity   |
|--------------|---------------------------------|------------------|----------|------------|
| XS2161992198 | REP OF HUN 1.125 % 28APR26 EURO | 93,00%           | EUR      | 2026.04.28 |
| XS2181689659 | REP OF HUN 1.75% 05JUN35 EURO   | 82,50%           | EUR      | 2035.06.05 |
| US445545AF36 | REP OF HUN 7.625 % 29MAR41 USD  | 78,50%           | USD      | 2041.03.29 |
| XS2259191273 | REPHUN 0 1/2 11/18/30           | 82,50%           | EUR      | 2030.11.18 |
| XS2386583145 | REPHUN 0 1/8 09/21/28           | 87,50%           | EUR      | 2028.09.21 |
| XS2259191430 | REPHUN 1 1/2 11/17/50           | 80,00%           | EUR      | 2050.11.17 |
| XS1887498282 | REPHUN 1 1/4 10/22/25           | 94,00%           | EUR      | 2025.10.22 |
| XS1696445516 | REPHUN 1 3/4 10/10/27           | 90,00%           | EUR      | 2027.10.10 |
| XS2161992511 | REPHUN 1 5/8 04/28/32           | 82,50%           | EUR      | 2032.04.28 |
| XS2388586401 | REPHUN 2.125 09/22/31           | 81,00%           | USD      | 2031.09.22 |
| XS2388586583 | REPHUN 3 1/8 09/21/51           | 78,50%           | USD      | 2051.09.21 |
| XS2753429047 | REPHUN 4 07/25/29               | 87,50%           | EUR      | 2029.07.25 |
| XS2971936948 | REPHUN 4 1/2 06/16/34           | 82,50%           | EUR      | 2034.06.16 |
| XS2010026214 | REPHUN 4 1/4 06/16/31           | 82,50%           | EUR      | 2031.06.16 |
| XS2971937672 | REPHUN 4 7/8 03/22/40           | 80,00%           | EUR      | 2040.03.22 |
| XS2558594391 | REPHUN 5 02/22/27               | 90,00%           | EUR      | 2027.02.22 |
| XS2744128369 | REPHUN 5 1/2 03/26/36           | 78,50%           | USD      | 2036.03.26 |
| XS2010026487 | REPHUN 5 1/2 06/16/34           | 81,00%           | USD      | 2034.06.16 |
| XS2010026305 | REPHUN 5 1/4 06/16/29           | 86,00%           | USD      | 2029.06.16 |

|              |                       |        |     |            |
|--------------|-----------------------|--------|-----|------------|
| XS2680932907 | REPHUN 5 3/8 09/12/33 | 82,50% | EUR | 2033.09.12 |
| XS3101499187 | REPHUN 5 3/8 09/26/30 | 81,00% | USD | 2030.09.26 |
| XS3101499260 | REPHUN 6 09/26/35     | 78,50% | USD | 2035.09.26 |
| XS2574267261 | REPHUN 6 1/4 09/22/32 | 81,00% | USD | 2032.09.22 |
| XS2574267188 | REPHUN 6 1/8 05/22/28 | 88,50% | USD | 2028.05.22 |
| XS3101499773 | REPHUN 6 3/4 09/23/55 | 78,50% | USD | 2055.09.23 |
| XS2574267345 | REPHUN 6 3/4 09/25/52 | 78,50% | USD | 2052.09.25 |

### OTP MORTGAGE BANK (OJB) MORTGAGE BONDS

| ISIN         | Designation | Acceptance ratio | Currency | Maturity   |
|--------------|-------------|------------------|----------|------------|
| HU0000653324 | OJB2025/II  | 98,50%           | HUF      | 2025.11.26 |
| HU0000653357 | OJB2027/I   | 92,50%           | HUF      | 2027.10.27 |
| HU0000653555 | OJB2029/A   | 88,75%           | HUF      | 2029.05.24 |
| HU0000653696 | OJB2029/B   | 88,75%           | HUF      | 2029.06.20 |
| HU0000653761 | OJB2029/I   | 88,75%           | HUF      | 2029.10.31 |
| HU0000653456 | OJB2031/I   | 81,25%           | HUF      | 2031.10.22 |
| HU0000653621 | OJB2032/A   | 81,25%           | HUF      | 2032.11.24 |
| XS2736443933 | OMB2029/I   | 83,75%           | EUR      | 2029.03.07 |
| XS3094548123 | OMB2030/I   | 83,75%           | EUR      | 2030.06.20 |

### OTP BONDS

| ISIN         | Designation         | Acceptance ratio | Currency | Maturity   |
|--------------|---------------------|------------------|----------|------------|
| HU0000359740 | OTP_DK_HUF_2026/I   | 97,00%           | HUF      | 2026.05.31 |
| HU0000360524 | OTP_DK_HUF_2026/II  | 97,00%           | HUF      | 2026.05.31 |
| HU0000361597 | OTP_DK_HUF_2026/III | 97,00%           | HUF      | 2026.05.31 |
| HU0000359757 | OTP_DK_HUF_2027/I   | 92,50%           | HUF      | 2027.05.31 |
| HU0000360532 | OTP_DK_HUF_2027/II  | 92,50%           | HUF      | 2027.05.31 |
| HU0000361605 | OTP_DK_HUF_2027/III | 92,50%           | HUF      | 2027.05.31 |
| HU0000360540 | OTP_DK_HUF_2028/I   | 92,50%           | HUF      | 2028.05.31 |
| HU0000361613 | OTP_DK_HUF_2028/II  | 92,50%           | HUF      | 2028.05.31 |
| HU0000362553 | OTP_DK_HUF_2028/III | 92,50%           | HUF      | 2028.05.31 |
| HU0000360557 | OTP_DK_HUF_2029/I   | 88,75%           | HUF      | 2029.05.31 |

|              |                     |        |     |            |
|--------------|---------------------|--------|-----|------------|
| HU0000361621 | OTP_DK_HUF_2029/II  | 88,75% | HUF | 2029.05.31 |
| HU0000362561 | OTP_DK_HUF_2029/III | 88,75% | HUF | 2029.05.31 |
| HU0000363908 | OTP_DK_HUF_2029/IV  | 88,75% | HUF | 2029.05.31 |
| HU0000360565 | OTP_DK_HUF_2030/I   | 88,75% | HUF | 2030.05.31 |
| HU0000361639 | OTP_DK_HUF_2030/II  | 88,75% | HUF | 2030.05.31 |
| HU0000362579 | OTP_DK_HUF_2030/III | 88,75% | HUF | 2030.05.31 |
| HU0000363916 | OTP_DK_HUF_2030/IV  | 88,75% | HUF | 2030.05.31 |
| HU0000361647 | OTP_DK_HUF_2031/I   | 81,25% | HUF | 2031.05.31 |
| HU0000362587 | OTP_DK_HUF_2031/II  | 81,25% | HUF | 2031.05.31 |
| HU0000363924 | OTP_DK_HUF_2031/III | 81,25% | HUF | 2031.05.31 |
| HU0000361654 | OTP_DK_HUF_2032/I   | 81,25% | HUF | 2032.05.31 |
| HU0000362595 | OTP_DK_HUF_2032/II  | 81,25% | HUF | 2032.05.31 |
| HU0000363932 | OTP_DK_HUF_2032/III | 81,25% | HUF | 2032.05.31 |
| HU0000362603 | OTP_DK_HUF_2033/I   | 81,25% | HUF | 2033.05.31 |
| HU0000363957 | OTP_DK_HUF_2033/II  | 81,25% | HUF | 2033.05.31 |
| HU0000363940 | OTP_DK_HUF_2034/I   | 81,25% | HUF | 2034.05.31 |
| HU0000365374 | OTP_DK_HUF_2030/V   | 88,75% | HUF | 2030.05.31 |
| HU0000365382 | OTP_DK_HUF_2031/IV  | 81,25% | HUF | 2031.05.31 |
| HU0000365390 | OTP_DK_HUF_2032/IV  | 81,25% | HUF | 2032.05.31 |
| HU0000365408 | OTP_DK_HUF_2033/III | 81,25% | HUF | 2033.05.31 |
| HU0000365416 | OTP_DK_HUF_2034/II  | 81,25% | HUF | 2034.05.31 |
| HU0000365424 | OTP_DK_HUF_2035/I   | 81,25% | HUF | 2035.05.31 |
| HU0000364237 | OTP_HUF_2025/13     | 98,50% | HUF | 2025.09.27 |
| HU0000364328 | OTP_HUF_2025/14     | 98,50% | HUF | 2025.10.31 |
| HU0000364419 | OTP_HUF_2025/15     | 98,50% | HUF | 2025.11.29 |
| HU0000364484 | OTP_HUF_2025/16     | 98,50% | HUF | 2025.12.18 |
| HU0000363163 | OTP_HUF_2026/2      | 92,50% | HUF | 2026.12.15 |
| HU0000364872 | OTP_HUF_2026/3      | 98,50% | HUF | 2026.01.17 |
| HU0000364906 | OTP_HUF_2026/4      | 98,50% | HUF | 2026.01.31 |
| HU0000364963 | OTP_HUF_2026/5      | 98,50% | HUF | 2026.02.14 |
| HU0000365010 | OTP_HUF_2026/6      | 97,00% | HUF | 2026.03.14 |
| HU0000365127 | OTP_HUF_2026/7      | 97,00% | HUF | 2026.04.11 |
| HU0000365275 | OTP_HUF_2026/8      | 97,00% | HUF | 2026.05.09 |
| HU0000365341 | OTP_HUF_2026/9      | 97,00% | HUF | 2026.06.06 |
| HU0000365440 | OTP_HUF26/10        | 97,00% | HUF | 2026.06.27 |

|              |                     |        |     |            |
|--------------|---------------------|--------|-----|------------|
| HU0000365499 | OTP_HUF26/11        | 97,00% | HUF | 2026.07.16 |
| HU0000365598 | OTP_HUF26/12        | 97,00% | HUF | 2026.08.15 |
| HU0000362991 | OTP_TBSZ_HUF_2028/1 | 88,75% | HUF | 2028.12.15 |

#### OTP SUBORDINATED BONDS

| ISIN         | Designation          | Acceptance ratio | Currency | Maturity   |
|--------------|----------------------|------------------|----------|------------|
| XS2536446649 | OTPHB 7 1/4 09/29/26 | 86,00%           | USD      | 2026.09.29 |
| XS2703264635 | OTPHB 8.1 10/13/26   | 88,00%           | RON      | 2026.10.13 |
| XS2626773381 | OTPHB 7 1/2 05/25/27 | 86,00%           | USD      | 2027.05.25 |
| XS2698603326 | OTPHB 6 1/8 10/05/27 | 87,50%           | EUR      | 2027.10.05 |
| XS2838495542 | OTPHB 4 3/4 06/12/28 | 87,50%           | EUR      | 2028.06.12 |
| XS2754491640 | OTPHB 5 01/31/29     | 83,75%           | EUR      | 2029.01.31 |
| XS2917468618 | OTPHB 4 1/4 10/16/30 | 76,25%           | EUR      | 2030.10.16 |
| XS2586007036 | OTPHB 8 3/4 05/15/33 | 74,75%           | USD      | 2033.05.15 |
| XS2988670878 | OTPHB 7.3 07/30/35   | 74,75%           | USD      | 2035.07.30 |

#### OTHER

| ISIN         | Designation          | Acceptance ratio | Currency | Maturity   |
|--------------|----------------------|------------------|----------|------------|
| XS2232045463 | MOLHB 1 1/2 10/08/27 | 87,50%           | EUR      | 2027.10.08 |

#### FOREIGN SOVEREIGN BONDS

| ISIN         | Designation         | Acceptance ratio | Currency | Maturity   |
|--------------|---------------------|------------------|----------|------------|
| FR0128537240 | BTF 0 09/10/25      | 94,00%           | EUR      | 2025.09.10 |
| FR0128690718 | BTF 0 10/08/25      | 94,00%           | EUR      | 2025.10.08 |
| FR0128690726 | BTF 0 11/05/25      | 94,00%           | EUR      | 2025.11.05 |
| FR0128838481 | BTF 0 09/24/25      | 94,00%           | EUR      | 2025.09.24 |
| FR0128983949 | BTF 0 10/01/25      | 94,00%           | EUR      | 2025.10.01 |
| FR0128984004 | BTF 0 05/20/26      | 93,00%           | EUR      | 2026.05.20 |
| FR0129132694 | BTF 0 02/11/26      | 94,00%           | EUR      | 2026.02.11 |
| AT0000A1ZGE4 | RAGB 0 3/4 02/20/28 | 90,00%           | EUR      | 2028.02.20 |
| AT0000A308C5 | RAGB 2 07/15/26     | 93,00%           | EUR      | 2026.07.15 |

|              |                        |        |     |            |
|--------------|------------------------|--------|-----|------------|
| AT0000383864 | RAGB 6 1/4 07/15/27    | 90,00% | EUR | 2027.07.15 |
| XS2364199757 | ROMANI 1 3/4 07/13/30  | 87,50% | EUR | 2030.07.13 |
| XS2262211076 | ROMANI 1 3/8 12/02/29  | 87,50% | EUR | 2029.12.02 |
| XS2330503694 | ROMANI 2 04/14/33      | 82,50% | EUR | 2033.04.14 |
| XS2330514899 | ROMANI 2 3/4 04/14/41  | 80,00% | EUR | 2041.04.14 |
| XS1312891549 | ROMANI 2 3/4 10/29/25  | 94,00% | EUR | 2025.10.29 |
| XS1599193403 | ROMANI 2 3/8 04/19/27  | 90,00% | EUR | 2027.04.19 |
| XS2258400162 | ROMANI 2 5/8 12/02/40  | 80,00% | EUR | 2040.12.02 |
| XS1420357318 | ROMANI 2 7/8 05/26/28  | 90,00% | EUR | 2028.05.26 |
| XS2434895558 | ROMANI 2.125 03/07/28  | 90,00% | EUR | 2028.03.07 |
| XS2434895988 | ROMANI 3 02/27/27      | 88,50% | USD | 2027.02.27 |
| XS1768074319 | ROMANI 3 3/8 02/08/38  | 80,00% | EUR | 2038.02.08 |
| XS1892127470 | ROMANI 4 1/8 03/11/39  | 80,00% | EUR | 2039.03.11 |
| XS2485248806 | ROMANI 5 1/4 11/25/27  | 88,50% | USD | 2027.11.25 |
| XS2908633683 | ROMANI 5 3/4 03/24/35  | 81,00% | USD | 2035.03.24 |
| XS2770920937 | ROMANI 5 3/8 03/22/31  | 82,50% | EUR | 2031.03.22 |
| XS2829810923 | ROMANI 5.625 05/30/37  | 80,00% | EUR | 2037.05.30 |
| XS2756521303 | ROMANI 6 3/8 01/30/34  | 81,00% | USD | 2034.01.30 |
| XS2689948078 | ROMANI 6 3/8 09/18/33  | 82,50% | EUR | 2033.09.18 |
| XS2571922884 | ROMANI 6 5/8 02/17/28  | 88,50% | USD | 2028.02.17 |
| XS2999564581 | ROMANI 7 1/2 02/10/37  | 78,50% | USD | 2037.02.10 |
| XS2571923007 | ROMANI 7.125 01/17/33  | 81,00% | USD | 2033.01.17 |
| XS2201851172 | ROMANIA 3 02/14/31     | 81,00% | USD | 2031.02.14 |
| XS2434895806 | ROMANIA 3 3/4 02/07/34 | 82,50% | EUR | 2034.02.07 |
| US912797MS31 | B 0 10/02/25           | 92,50% | USD | 2025.10.02 |
| US912797NA14 | B 0 10/30/25           | 92,50% | USD | 2025.10.30 |
| US912797NL78 | B 0 11/28/25           | 92,50% | USD | 2025.11.28 |



## EQUITIES

| ISIN         | Designation                | Acceptance ratio | Currency |
|--------------|----------------------------|------------------|----------|
| DE0008404005 | ALLIANZ SE-VINK            | 70,00%           | EUR      |
| US02079K1079 | ALPHABET INC-CL C          | 85,00%           | USD      |
| US0231351067 | AMAZON INC                 | 70,00%           | USD      |
| US0378331005 | APPLE                      | 80,00%           | USD      |
| DE000BAY0017 | BAYER AG ORD               | 85,00%           | EUR      |
| DE0005190003 | BMW                        | 70,00%           | EUR      |
| DE000CBK1001 | CBK COMMERZBANK TORZS      | 70,00%           | EUR      |
| US17275R1023 | CISCO SYSTEM INC TORZS     | 80,00%           | USD      |
| DE0007100000 | DAIMLER AG TORZS           | 70,00%           | EUR      |
| DE0005140008 | DEUTSCHE BANK AG TORZS     | 70,00%           | EUR      |
| US30303M1027 | FACEBOOK TORZS             | 85,00%           | USD      |
| HU0000153937 | MAGYAR OLAJIPARI RT. TORZS | 85,00%           | HUF      |
| US5949181045 | MICROSOFT                  | 80,00%           | USD      |
| HU0000073507 | M-TELEKOM RT. TORZS        | 85,00%           | HUF      |
| US64110L1061 | NETFLIX INC                | 85,00%           | USD      |
| HU0000123096 | RICHTER GEDEON RT. TORZS   | 85,00%           | HUF      |
| DE0007164600 | SAP SE                     | 80,00%           | EUR      |
| US88160R1014 | TESLA MOTORS               | 70,00%           | USD      |
| DE0007664005 | VOLKSWAGEN AG              | 70,00%           | EUR      |
| DE0007664039 | VOW3                       | 70,00%           | EUR      |

## OTP MUTUAL FUND SHARES

| ISIN         | Designation                      | Acceptance ratio | Currency |
|--------------|----------------------------------|------------------|----------|
| HU0000704457 | OTP ABSZOLUT HOZAM A A SOROZAT   | 95,00%           | HUF      |
| HU0000704440 | OTP ABSZOLUT HOZAM B B SOROZAT   | 95,00%           | HUF      |
| HU0000713755 | OTP ABSZOLUT HOZAM EURO ALAPBA F | 95,00%           | EUR      |
| HU0000706718 | OTP AZSIAI INGATLAN A A SOROZAT  | 90,00%           | HUF      |
| HU0000706726 | OTP AZSIAI INGATLAN B B SOROZAT  | 90,00%           | EUR      |
| HU0000734454 | OTP CETOP INDEXKOVETO UCITS ETF  | 90,00%           | EUR      |
| HU0000702170 | OTP DOLLAR PENZPIACI BEF JEGY    | 90,00%           | USD      |

|              |                                  |        |     |
|--------------|----------------------------------|--------|-----|
| HU0000706361 | OTP EMDA                         | 85,00% | HUF |
| HU0000711015 | OTP EMEA ALAP                    | 95,00% | HUF |
| HU0000702162 | OTP EUR PENZPIACI BEF JEGY       | 95,00% | EUR |
| HU0000707633 | OTP FOLD KINCSEI A SOROZAT       | 95,00% | HUF |
| HU0000707641 | OTP FOLD KINCSEI B B SOROZAT     | 95,00% | EUR |
| HU0000702451 | OTP INGATLAN                     | 65,00% | HUF |
| HU0000706239 | OTP KLIMAVALTOZAS 130/30 A A SOR | 90,00% | HUF |
| HU0000706247 | OTP KLIMAVALTOZAS 130/30 B B SOR | 90,00% | EUR |
| HU0000703855 | OTP KOZEP-EUROPAI RESZVENY       | 90,00% | EUR |
| HU0000702865 | OTP MAXIMA                       | 95,00% | HUF |
| HU0000703897 | OTP OMEGA FEJLETT PIACI EUR      | 90,00% | EUR |
| HU0000702899 | OTP OMEGA FEJLETT PIACI HUF      | 90,00% | HUF |
| HU0000702873 | OTP OPTIMA                       | 95,00% | HUF |
| HU0000702881 | OTP PALETTA                      | 95,00% | HUF |
| HU0000705579 | OTP PLANETA FELTOREKVO A A SOROZ | 90,00% | HUF |
| HU0000705561 | OTP PLANETA FELTOREKVO B B SOROZ | 90,00% | EUR |
| HU0000715545 | OTP PRÉMIUM AKTÍV KLASSZIKUS AA  | 95,00% | HUF |
| HU0000705041 | OTP PREMIUM EURO                 | 90,00% | EUR |
| HU0000705025 | OTP PREMIUM KIEGYENSULYOZOTT     | 95,00% | HUF |
| HU0000705017 | OTP PREMIUM KLASSZIKUS           | 95,00% | HUF |
| HU0000705033 | OTP PREMIUM NOVEKEDESI           | 90,00% | HUF |
| HU0000710249 | OTP PREMIUM SZARMAZTATOTT        | 95,00% | HUF |
| HU0000712161 | OTP PREMIUM TOKEGARANT PENZPIACI | 95,00% | HUF |
| HU0000715537 | OTP PRÉMIUM TREND KLASSZIKUS AA  | 95,00% | HUF |
| HU0000721477 | OTP PRIME EURO ING ALAPBA FEK AL | 65,00% | EUR |
| HU0000718523 | OTP PRIME INGATLAN ALAP          | 65,00% | HUF |
| HU0000702907 | OTP QUALITY                      | 90,00% | HUF |
| HU0000706213 | OTP QUALITY B B SOROZAT          | 90,00% | HUF |
| HU0000733472 | OTP STRAT EUR KOTV ALAP A        | 95,00% | EUR |
| HU0000733480 | OTP STRAT EUR KOTV ALAP B        | 95,00% | HUF |
| HU0000706379 | OTP SUPRA                        | 90,00% | HUF |
| HU0000718481 | OTP SUPRA DOLLÁR ALAP            | 90,00% | USD |
| HU0000713748 | OTP SUPRA EURO ALAPBA FEKTETO AL | 90,00% | EUR |
| HU0000703491 | OTP TOKEGARANTALT PENZPIACI      | 95,00% | HUF |
| HU0000705827 | OTP UJ EUROPA A SOROZAT          | 95,00% | HUF |

|              |                                  |        |     |
|--------------|----------------------------------|--------|-----|
| HU0000705835 | OTP UJ EUROPA B B SOROZAT        | 95,00% | EUR |
| HU0000713763 | OTP UJ EUROPA EURO ALAPBA FEKT A | 95,00% | EUR |
| HU0000735089 | OTP USA EQU FN-A                 | 90,00% | HUF |
| HU0000717814 | OTP-DOL ING ALA                  | 65,00% | USD |
| HU0000717806 | OTP-EUR ING ALA                  | 65,00% | EUR |
| HU0000716451 | OTP SIGMA SZARM ABSZOLT HOZ ALAP | 90,00% | HUF |
| HU0000729025 | OTP NY-EUROPAI RESZVENY ALAP A   | 90,00% | HUF |
| HU0000729033 | OTP NY-EUROPAI RESZVENY ALAP B   | 90,00% | EUR |

Upon the occurrence of the following events or conditions, the acceptance rate (acceptance value) of the Collaterals, stipulated in Annex 1, will automatically decrease to 0% without any further legal action:

- a) any change in the legislative environment or any other reason not imputable to the Bank terminates the marketability of the given Collateral or substantially reduces the market liquidity thereof, or
- b) no market price of adequate quality can be linked to the Collateral, or
- c) in the case of equities, if the equity is no longer listed among the "Premium" securities constituting the BUX index, or
- d) in the case of mutual fund shares, if the mutual fund is transformed into a closed-end fund or a decision to this effect is adopted, or
- e) if an insolvency procedure, bankruptcy proceedings, enforcement procedure or any other procedure that may entail the liquidation of the given entity (cancellation from the public register) is initiated against the issuer of the Collateral or – in the case of securities – against the entity that undertakes the liability to pay any amount based on the securities to the holder thereof, or any such circumstance arises that qualifies as a Credit Event according to the latest issue of the ISDA Credit Derivatives Definitions (irrespective of whether this document applies to any of the transactions concluded by the affected party).

The valuation may be performed based on several methods, the results of which may vary, and the method may be selected by relying on a number of sources. The selection of the valuation method and the source thereof is the exclusive right of Bank, which is expressly accepted by the Client in view of the provisions of the Investment Services Business Regulations.

This annex forms part of the document entitled "COLLATERAL ANNOUNCEMENT to Investment Services Business Regulations". Issues not regulated in this annex shall be governed by the Investment Services Business Regulations.