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NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

otpbank

OTP Bank Nyrt.

(incorporated with limited liability in Hungary)
(the "Issuer")

CNY300,000,000 2.500 per cent. Senior Preferred Fixed Rates Notes due 2029
(Stock code: 85157)
(the "Notes")

under the Issuer's €7,000,000,000 Euro Medium Term Note Programme
(the "Programme")

Dealers

INDUSTRIAL AND COMMERCIAL BANK OF CHINA (EUROPE) S.A.

OTP BANK NYRT.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the base prospectus dated 27 May 2026, the first supplement dated 11 June 2026 and the second supplement dated 10 August 2026, each in relation to the Programme and the final terms dated 17 August 2026 in relation to the Notes, and such listing of, and permission to deal in, the Notes is expected to become effective on 20 August 2026.

19 August 2026

As at the date of this announcement, the Directors of the Issuer are Dr. Sándor Csányi, Péter Csányi, László Wolf, Tamás György Erdei, Gabriella Balogh, György Nagy, Dr. Márton Gellért Vági and Dr. József Zoltán Vörös.