

**Disclosure made by OPUS Securities SA
under Article 17 of the Market Abuse Regulation**

Upon request of Opus Securities SA (287-289 Route d'Arlon, L-1150 Luxembourg) under Article 17 Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) OTP Bank Plc hereby ensures the disclosure of the notice of OPUS Securities SA regarding the EUR 514,274,000 Income Certificates Exchangeable for Shares issued by Opus Securities SA (the "ICES") without amendment:

The management of OTP Bank has analysed the conditions of redeeming ICES exchangeable bonds (ISIN: XS0272723551) without maturity issued by OPUS. In that context the management considered the short and long term impacts and consequences of the bond redemption with regard to shareholders, bondholders and OTP Bank. As a result, the management of OTP Bank will not terminate the related Subordinated Swap Agreement on 31 October 2016 therefore the ICES bonds won't be redeemed at that time. The management of the Bank – in line with the terms and conditions of the transaction – will examine the actual conditions of the potential settlement of the transaction on a quarterly base. Accordingly, if the management decides on the cancellation of the related Subordinated Swap Agreement and therefore on the redemption of the ICES bonds, it will inform market participants about its decision in due course and in line with all applicable laws.

OPUS Securities SA