

## OPUS SECURITIES S.A.

6, rue Eug ne Ruppert,  
L-2453 Luxembourg  
Share capital: EUR 31.000  
R.C.S. Luxembourg B 114001

Attn: OTP Bank Plc.  
N dor str. 16.  
1051 Budapest

Luxembourg, February 20, 2017

Dear Madam or Sir,

The directors of Opus Securities S.A. (hereinafter referred to as the "Company") hereby notify OTP Bank Plc. (hereinafter referred to as the "Issuer") that the voting rights of the Company in respect of OTP Bank Plc. reached and exceeded the threshold specified by the Act CXX of 2001 on the Capital Market on the date of 04/08/2016.

Under the above mentioned act, any shareholder shall notify the relevant issuer of reaching or exceeding the threshold of five percent (5 %) in relation to voting rights, or shares to which voting rights are attached, held directly or indirectly.

Please find attached all necessary information related to the reaching of the voting rights threshold by the Company in respect of its participation in the share capital of the Issuer.

We hereby kindly request you to inform the National Bank of Hungary of the above in accordance with the attached notification form.

Yours faithfully,



---

Hinnerk Koch  
B-Director



---

B lint Csere  
A-Director

**ANNEX**

**STANDARD FORM FOR MAJOR HOLDING NOTIFICATION  
(FOR VOTING RIGHTS ATTACHED TO SHARES, AND FOR FINANCIAL INSTRUMENTS) <sup>i</sup>**

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached <sup>ii</sup>: OTP Bank Plc
2. Reason for the notification (please tick the appropriate box or boxes):
  - an acquisition or disposal of voting rights
  - an acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached
  - an event changing the breakdown of voting rights
3. Full name of person(s) subject to the notification obligation<sup>iii</sup>: OPUS SECURITIES S.A.
4. Full name of shareholder(s) (if different from 3.)<sup>iv</sup>:
5. Date of the transaction and date on which the threshold is crossed or reached<sup>v</sup>: 2016.08.04.
6. Threshold(s) that is/are crossed or reached: 5 %
7. Notified details:

A) Voting rights attached to shares							
Class/type of shares (if possible using the ISIN CODE)	Situation previous to the Triggering transaction <sup>vi</sup>		Resulting situation after the triggering transaction <sup>vii</sup>				
	Number of Shares <sup>viii</sup>	Number of Voting rights <sup>ix</sup>	Number of shares	Number of voting rights <sup>x</sup>		% of voting rights	
			Direct	Direct <sup>xi</sup>	Indirect <sup>xii</sup>	Direct	Indirect
HU-0000061726	13736072	13736072	14496476	14496476	-	5,25	-
<b>SUBTOTAL A</b> (based on aggregate voting rights)	13736072	13736072	14496476	14496476		5,25	

B) Financial Instruments				
Resulting situation after the triggering transaction <sup>xiii</sup>				
Type of financial instrument	Expiration Date <sup>xiv</sup>	Exercise/Conversion Period/ Date <sup>xv</sup>	Number of voting rights that may be acquired if the instrument is	% of voting rights

			exercised/converted	
-	-	-	-	-
-	-	-	-	-
SUBTOTAL B (in relation to all expiration dates)			-	-

Total (A+B)	number of voting rights	% of voting rights
	14496476	5,25

8. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable<sup>xxi</sup>: -

9. In case of proxy voting: *[name of the proxy holder]* will cease to hold *[number]* voting rights as of *[date]*.

10. Additional information:

Done at Luxembourg on February 20, 2017.

**ANNEX TO THE STANDARD FORM TR-1 <sup>xvii</sup>**

a) Identity of the person or legal entity subject to the notification obligation:

Full name (including legal form for legal entities) OPUS SECURITIES S.A. ....

Contact address (registered office for legal entities) 6, RUE Eugéné Ruppert, L-2453 Luxembourg

Phone number +352 26 44 91.....

Other useful information (at least a contact person for legal persons) Mr. Hinnerk Koch

b) Identity of the notifier, if applicable

Full name .....

Contact address .....

Phone number .....

Other useful information (e.g. functional relationship with the person or legal entity subject to the notification obligation)

c) Additional information