

Extraordinary announcement

The issuance of OTP_EURO_2012/XIII (tranche 001) 3.25 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_EURO_2012/XIII (tranche 001)** between December 19, 2011 and December 29, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **EUR 1,009,000**. OTP Bank Nyrt. accepted all of the subscriptions, **EUR 1,009,000** amount of **OTP_EURO_2012/XIII** bonds will be issued. The total amount of the series **OTP_EURO_2012/XIII bond** is **EUR 1,009,000**.

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