

Extraordinary announcement

The issuance of OTP_OVK_2013/I (tranche 006) variable rated bonds by OTP Bank Nyrt.

The subscription period of the variable rated **OTP_OVK_2013/I (tranche 006)** between December 5, 2011 and December 23, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 100,330,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 100,330,000** amount of **OTP_OVK_2013/I** bonds will be issued. The total amount of the series **OTP_OVK_2013/I** bond is **HUF 1,301,190,000**.

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