

## Extraordinary announcement

### **The issuance of OTP 2012/XXII 5.5 per cent fixed rate bonds by OTP Bank Plc.**

The subscription period of the fixed rate **OTP 2012/XXII (tranche 001)** between November 2, 2011 and November 5, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Plc. The investors subscribed the total of **HUF 13,777,230,000**. OTP Bank Plc. accepted all of the subscriptions, **HUF 13,777,230,000** amount of OTP 2012/XXII bonds will be issued. The total amount of the series OTP 2012/XXII bond is **HUF 13,777,230,000**.

OTP Bank Plc.

OTP Bank Plc.  
Postal address: P.O.B.: 501  
Budapest H-1876 Hungary  
Phone: +36 1 473 5460  
Fax: +36 1 473 5951  
E-mail: [investor.relations@otpbank.hu](mailto:investor.relations@otpbank.hu)  
Internet: [www.otpbank.hu](http://www.otpbank.hu)

Address:  
Nádor street 16. Budapest H-1051 Hungary  
Metropolitan Court as Court of Registration:  
01-10-041585