

Reference number: IR-370/2011

5 November 2011

Extraordinary announcement

The issuance of OTP_EURO_2013/VIII (tranche 001) 3 per cent fixed rate bonds by OTP Bank Plc.

The subscription period of the fixed rate OTP_EURO_2013/VIII (tranche 001) between October 24, 2011 and November 5, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Plc. The investors subscribed the total of EUR 279,000 OTP Bank Plc. accepted all of the subscriptions, EUR 279,000 amount of OTP_EURO_2013/VIII bonds will be issued. The total amount of the series OTP_EURO_2013/VIII bond is EUR 279,000.

OTP Bank Plc.

OTP Bank Plc.

Postal address: P.O.B.: 501 Budapest H-1876 Hungary Phone: +36 1 473 5460 Fax: +36 1 473 5951

E-mail: investor.relations@otpbank.hu

Internet: www.otpbank.hu

Address:

Nádor street 16. Budapest H-1051 Hungary Metropolitan Court as Court of Registration: 01-10-041585