

Extraordinary announcement

The issuance of OTP_EURO_2012/VIII (tranche 001) 2,75 per cent fixed rate bonds by OTP Bank Plc.

The subscription period of the fixed rate **OTP_EURO_2012/VIII (tranche 001)** between October 24, 2011 and November 5, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Plc. The investors subscribed the total of **EUR 4,041,400**. OTP Bank Plc. accepted all of the subscriptions, **EUR 4,041,400** amount of **OTP_EURO_2012/VIII** bonds will be issued. The total amount of the series **OTP_EURO_2012/VIII** bond is **EUR 4,041,400**.

OTP Bank Plc.

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