

Extraordinary announcement

The issuance of OTP_DNT_USD_2012A index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTP_DNT_USD_2012A** between October 12, 2011 and October 14, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **USD 1,693,900**. OTP Bank Nyrt. accepted all of the subscriptions, **USD 1,693,900** amount of **OTP_DNT_USD_2012A** bonds will be issued. The total amount of the series is **USD 1,693,900**.

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