

Reference number: IR-334/2011

14 October 2011

Extraordinary announcement

The issuance of OTP_DNT_HUF_2012A index linked bonds by OTP Bank Nyrt.

The subscription period of the index linked **OTP_DNT_HUF_2012A** between October 12, 2011 and October 14, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 5,395,870,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 5,395,870,000** amount of **OTP_DNT_HUF_2012A** bonds will be issued. The total amount of the series is **HUF 5,395,870,000**.

OTP Bank Plc.

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