

## Extraordinary announcement

### **The issuance of OTP 2012/XV 5.0 per cent fixed rate bonds by OTP Bank Nyrt.**

The subscription period of the fixed rate **OTP 2012/XV (tranche 002)** between August 1, 2011 and August 5, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 2,546,080,000**. OTP Bank Nyrt. accepted all of the subscriptions, **HUF 2,546,080,000** amount of OTP 2012/XV bonds will be issued. The total amount of the series OTP 2012/XV bond is **HUF 10,083,430,000**.

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