

5 August 2011

Extraordinary announcement

The issuance of OTP_TBSZ2014I (tranche 016) 5.5 per cent fixed rate bonds by OTP Bank Nyrt.

The subscription period of the fixed rate **OTP_TBSZ2016I (tranche 016)** between July 25, 2011 and August 5, 2011 closed successfully. The Bonds could be subscribed in the domestic branches of OTP Bank Nyrt. The investors subscribed the total of **HUF 40,380,000** OTP Bank Nyrt. accepted all of the subscriptions, **HUF 40,380,000** amount of **OTP_TBSZ2016I** bonds were issued. The total amount of the series **OTP_TBSZ2016I** bond is **1,232,530,000 HUF**.

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