

Extraordinary Announcement

OTP Mortgage Bank hereby informs its clients, investors, business partners and participants of the money- and capital markets that on 20 June 2025 it has issued mortgage notes in aggregate nominal amount of EUR 500 million. The name of the series issued is OMB2030/I, its ISIN code is XS3094548123. The notes are rated 'A1' by Moody's Investor Service rating agency, the securities are listed on the Luxembourg Stock Exchange.

Budapest, 20 June 2025

OTP Mortgage Bank Ltd.