



Extraordinary Announcement

OTP Mortgage Bank hereby informs its clients, investors, business partners and participants of the money- and capital markets that on 20 December 2023 it has issued mortgage notes in aggregate nominal amount of EUR 500 million. The name of the series issued is OMB2029/I, its ISIN code is XS2736443933. The notes are rated 'A1' by Moody's Investor Service rating agency, the securities are listed on the Luxembourg Stock Exchange.

Budapest, 20 December 2023

OTP Mortgage Bank Ltd.