

OTP Nyugat-Európai Részvény Alap

Introduction

Name:	OTP Nyugat-Európai Részvény Alap (OTP Western-European Equity Fund)
Category:	Open end, public, West-European, equity
Issuer:	OTP Alapkezelő Zrt. (OTP Fund Management)
Launch date:	29.12.2021
Benchmark:	90% MSCI EMU LC + 10% ICE BoFA 0-1 Year EUR Gov

Portfolio managers



Attila Gajdács
Portfolio manager



Zoltán Halas
CFA Senior portfolio
manager



Ágnes Czakó
CFA Senior portfolio
manager

Investment policy

The fund provides an investment opportunity to benefit from the performance of the Western European Equity markets. The portfolio manager invests mainly in the European Monetary and Economic Union (primarily France, Germany, The Netherlands, Spain, Italy, Finland, Belgium, Ireland). The targeted average equity exposure is 90%.

Annualized past performances

Annual returns*	1Y	3Y	5Y	10Y	From launch
Fund	19.81%	n.a	n.a	n.a	6.34%
Benchmark	18.47%	n.a	n.a	n.a	8.38%
Relative return	1.34%	n.a	n.a	n.a	-2.03%

*Net returns based on net asset value. For periods longer than 1 year, net returns are annualized (compound interest, 1 year = 365 days).

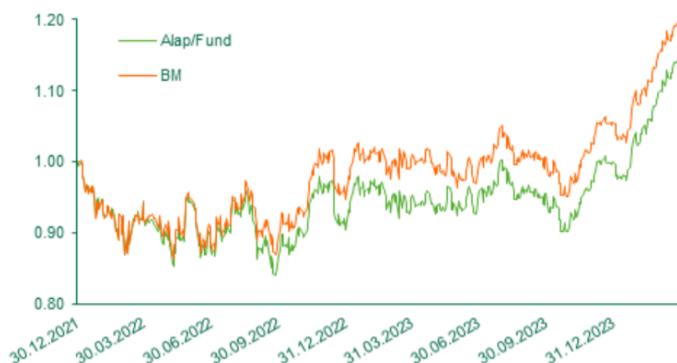
Net asset value & price

	Currency	Amount
Net Asset Value*	Ft	6,773,318,738
Price**	Ft	1.142009

*Total net asset value of the different investment fund series.

**Net asset value per unit.

Performance chart

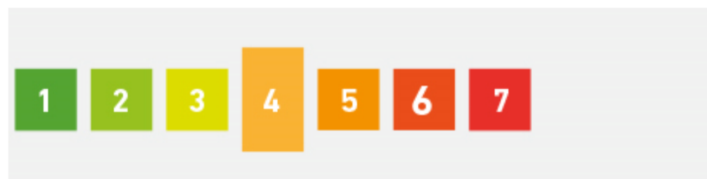


The chart shows the periode: from launch to last banking day of the month.

Risk indicators

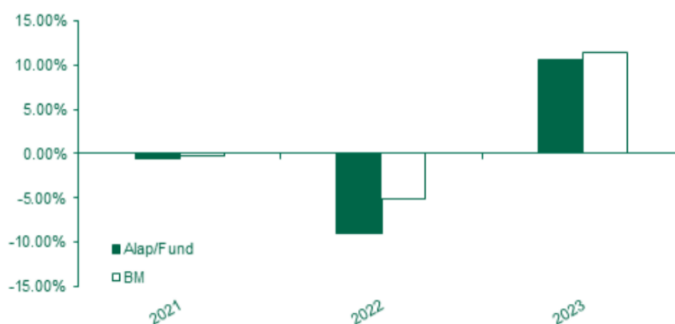
Risk indicators	1Y	3Y	5Y	10Y	From launch
Deviation	12.47%	n.a	n.a	n.a	18.07%
Tracking error	2.13%	n.a	n.a	n.a	2.57%
Information ratio	n.a	n.a	n.a	n.a	-0.79
Beta	n.a	n.a	n.a	n.a	1.0279
Alfa	1.04%	n.a	n.a	n.a	-2.23%
Max. drawdown	-10.11%	n.a	n.a	n.a	-15.90%

Risk level: Medium



Recommended investment term: 5 years

Calendar years performance



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Portfolio

Assets above 10%: None

Total net risk exposure*: 100,09%

*Risk indicator involving risk of derivative transactions. Figures above 100 indicate leverage, therefore the rate of the fund may vary beyond the market.

Country composition

Country	Ratio
France	38.27%
Germany	21.60%
Netherlands	13.49%
Italy	9.99%
Spain	7.08%
Finland	2.49%
Belgium	1.77%
Cash	1.49%
Switzerland	1.37%
Other	2.46%

Distribution

Distributor	OTP Bank Nyrt.
Investment units	HU0000729025

Disclaimer

This document is a marketing issue. Past performances don't guarantee future performances. Calculations of past performances, returns, risk indicators, net asset value, price and composition of portfolio are based on the last banking day of the month. The components of the benchmark are converted into the currency of the series at the MNB's middle exchange rate of the current banking day. Sources of past performances: Bloomberg (benchmark) and OTP Alapkezelő (funds). No information, opinions or data in this document constitute either investment advice or contract proposal. For detailed information on the fund's investment policy and potential investment risks, please see the key information documents, official prospectus, and fund rules available at the fund's distribution place. Expenses related to the marketing of the investment fund (purchasing, holding, selling) are available in the fund rules and at the distribution sites. Website: otpalap.hu

Currency composition

Currency	Ratio
Euro	96.28%
Swiss Franc	1.37%
Danish Krone	0.97%
Swedish Krona	0.75%
British Pound Sterling	0.58%
Hungarian Forint	0.04%
US Dollar	0.01%
Polish Zloty	0.00%

Industry composition

Industry	Ratio
Financials	18.65%
Industrials	18.48%
Consumer Discretionary	17.17%
Information Technology	14.93%
Health Care	7.82%
Utilities	4.79%
Consumer Staples	4.53%
Materials	4.16%
Communication Services	3.68%
Other	5.79%